Guidance Document:

FI0717: Employee Gift Acceptance



Guidance Document: Acceptable and Unacceptable Gifts

Examples of potentially acceptable gifts: below is an example of the types of gifts that are potentially acceptable when a University employee accepting the gift complies with all applicable policies and laws:

- 1. Meals, refreshments, or giveaways in connection with the employee's attendance at a professional event when the event is sponsored by industrial, technical, professional, or educational associations.
- 2. Meals or refreshments valued at \$50 or less (pre-tax) when a third party offers the meal or refreshment as part of a business meeting. Employees must not accept more than 4 meals or refreshments in a calendar year from the same vendor.
- 3. Honorariums for engaging in a professional activity, provided that the employee complies with <u>FI0705</u> <u>Travel</u>.
- 4. Greeting cards, thank-you notes, certificates, plaques, or other written forms of appreciation.
- 5. Informational materials, such as periodicals, audio files, or video files.
- 6. The following types of items, when the person or entity routinely provides such items to customers or suppliers: sample merchandise, promotional items, or appreciation tokens.
- 7. Certificates, plaques, trophies, or similar awards that recognize an employee's accomplishments.
- 8. Discounted admission to conferences, trade shows, seminars, or other training events whose sole business purpose is to assist the university in becoming proficient with a particular product or software, or to learn more about a particular service or industry.
- 9. Items such as pens, mugs, calendars, accessories, etc. valued at \$25 or less (pre-tax).
- 10. Complimentary trips to vendor operations, user conferences, client visits, or other travel that is conducted as part of the University's due diligence in researching a product or service. These are not considered a gift provided that all potential vendors are afforded the same opportunities.
- 11. Discounts provided to all university employees by vendors through a university contract, framework order, or in conjunction with a university Human Resources department.
- 12. Gifts from potential donors or sponsors in connection with University fund-raising efforts. Examples of these could include golf fees, meals, or travel expenses paid for by donors for University employees in their fund-raising efforts.

General guidance on unacceptable gifts: in addition to the specifics listed in FI0717, employees must not accept gifts from third parties when:

- 1. The employee offered the gift has authority or influence in a current or prospective University solicitation (RFP, RFQ, etc.).
- 2. The employee would create, or would likely create, the appearance of an improper relationship between the person or entity offering the gift and the University.
- 3. The employee would hinder, or would likely hinder, the University's reputation by accepting the gift.

